



Registering a New PFDS Account in CFIS

Personal Financial Disclosure Statement Edition



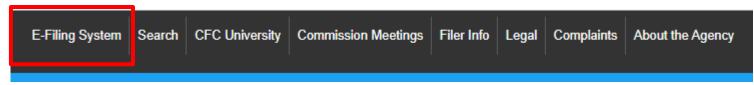


Registering a New PFDS Account

Signing the Registration Registration Complete

Registering a New PFDS Account

- To register a new account, you will need to access the new e-filing system https://efile.ethics.ga.gov/#/index.
- You can also access the new e-filing system by going to <u>www.ethics.ga.gov</u> > click on *E-Filing System* > click on *New E-Filing System*



Legacy E-Filing System – Click here if you are a Lobbyist, Non-Candidate Committee (Political Party, PAC, Independent Committee, Recall Committee, or Statewide Referendum/Constitutional Amendment Committee) You can find archived records by searching our website here [Legacy Records]. Generally, the Commission has maintained electronic documents from 2006 to 2020. All physical hardcopies have a retention period of 5 years.

New E-Filing System - Click here if you are a State/Statewide filer, County and/or Municipal filer registering a campaign committee, or member of the general public.



Registering a New PFDS Account

• In the right-hand corner, click on *Register*.



• Click on *Financial Disclosure Statement*



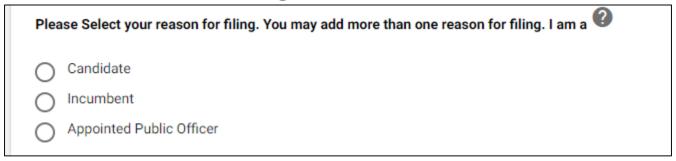
• After you click *Register*, you will be directed to the <u>Personal Financial</u> <u>Disclosure Statement and Affidavit Filer Registration</u> page.



Registering a New PFDS Account Signing the Registration

Registering a New PFDS Account

Select your reason for filing -



- Choose Candidate if you ARE NOT currently an elected official and running for office. You will have to enter in a qualifying date if you choose this option.
- Choose Incumbent if you ARE currently an elected official. You will not need to enter a qualifying date if you choose this option.
- Choose Appointed Public Officer if you **ARE** an appointed member of a board, commission, council, etc.



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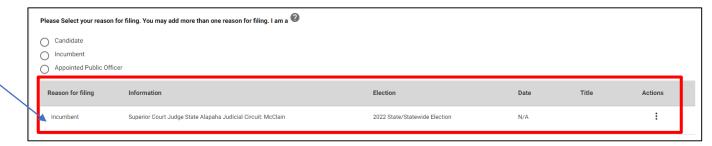
Signing the Registration Registration Complete

Registering a New PFDS Account

- After you choose your option, you will be asked the:
 - Election
 - Office
 - Date Qualified



- If you choose Incumbent or Appointed Public Officer, you will not need to enter in a qualifying date.
- After you enter in all the required information, click **Add Reason For Filing**.
- The reason for filing will appear.





Registering a New PFDS Account

Signing the Registration Registration Complete

Registering a New PFDS Account

Add your <u>First</u> and <u>Last</u> Name in the **Reporting Individual** section.



Add you <u>Address</u> information in the **Reporting Individual Address** Information section.





Registering a New PFDS Account

- Add your Phone and Email in the Reporting Individual Contact Information section.
 - It is imperative that you use the SAME email address you used when registering your campaign finance account.
 - If you use the same email address for both the campaign finance side AND the personal financial disclosure side, you will only have to remember one username (email) and one password.

| Reporting Individual Contact Information | |
|--|---------------------|
| Phone (404) 555-8888 | Email Test@mail.com |
| | |



New PFDS
Account
Signing the
Registration
Registration
Complete

Attestation and Signature Block

- Check the Attestation Box that states that all the information you entered is true and correct.
- Electronically sign your name. The candidate, chairperson, or treasurer can sign the registration form.
- The date will automatically populate.
- Click Submit.

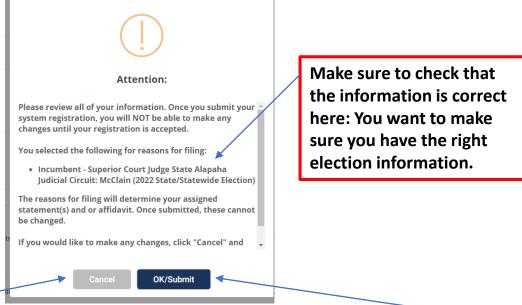




Registration Completed

After you click Submit, you will receive a message that advises you to

review all your information.



 You can click *Cancel* to go back and make changes or *OK/Submit* to submit your registration to the Commission.



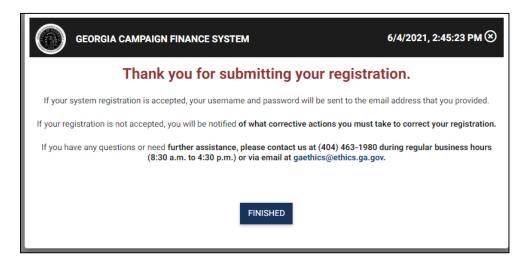
Registration Completed

 After you click OK/Submit, you will receive a message that states your registration has been submitted and awaits approval from the Commission.

• If you are registering in the new e-filing system for the first, after you submit your registration, you will receive three emails from the e-

filing system:

- Pending New Registration Email
- Candidate Acceptance Email
- Credentials Email





Registration Completed

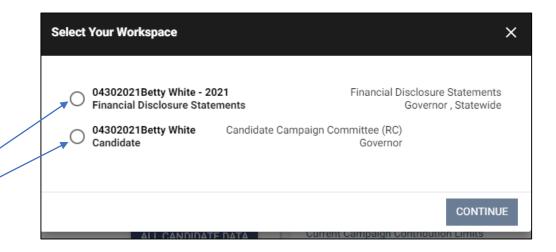
- The Credentials Email will have a link that will direct you to set up your password and security question information.
- The Credential Email link is only good for 120 consecutive hours. If you do not set up your password and security question in the allotted time, you will have to contact the Commission to resend you an authentication link.
- After you created your password and security question, you can log into the system here https://efile.ethics.ga.gov/#/index.



Registration Completed

 If you are using the same email that was used to register on the campaign finance side, you WILL NOT receive a new credentials email. Login with your username and password and you will see both workstations to choose from.

 Select the workstation you want to work in.





Questions

- Feel free to contact the Commission Help Desk at 404-463-1984 or gaethics@ethics.ga.gov.
- The help desk is available from 9:30 am 4:30 pm.

